

# FORM NO. MGT-7

[Pursuant to sub-Section(1) of section 92 of the Companies Act, 2013 and sub-rule (1) of rule 11of the Companies (Management and Administration) Rules, 2014]



## Annual Return

Form language ☒ English ☐ Hindi

Refer the instruction kit for filing the form.

### I. REGISTRATION AND OTHER DETAILS

(i) \* Corporate Identification Number (CIN) of the company

U24239MH2001PTC130654

Pre-fill

Global Location Number (GLN) of the company

\* Permanent Account Number (PAN) of the company

AABCR7594L

(ii) (a) Name of the company

RELIANCE LIFE SCIENCES PRIVA

(b) Registered office address

DHIRUBHAI AMBANI LIFE SCIENCES CENTRE  
R-282 TTC AREA OF MIDC, THANE BELAPUR ROAD, RABALE  
NAVI MUMBAI  
Maharashtra  
400701

(c) \*e-mail ID of the company

RLS.CompanySecretary@Relbia

(d) \*Telephone number with STD code

02240678000

(e) Website

www.rellife.com

(iii) Date of Incorporation

30/01/2001

(iv)	Type of the Company	Category of the Company	Sub-category of the Company
	Private Company	Company limited by shares	Indian Non-Government company

(v) Whether company is having share capital

☒ Yes ☐ No

(vi) \*Whether shares listed on recognized Stock Exchange(s)

☐ Yes ☒ No

(vii) Financial year From date 01/04/2017 (DD/MM/YYYY) To date 31/03/2018 (DD/MM/YYYY)

(viii) Whether Annual general meeting (AGM) held ☒ Yes ☐ No

(a) If yes, date of AGM 29/09/2018

(b) Due date of AGM 30/09/2018

(c) Whether any extension for AGM granted ☐ Yes ☒ No

## II. PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY

\*Number of business activities 4

S.No	Main Activity group code	Description of Main Activity group	Business Activity Code	Description of Business Activity	% of turnover of the company
1	C	Manufacturing	C6	Chemical and chemical products, pharmaceuticals, medicinal chemical and	94
2	M	Professional, Scientific and Technical	M5	Scientific research and development	2
3	M	Professional, Scientific and Technical	M9	Other professional, scientific and technical activities	3
4	Q	Hospital and Medical Care	Q2	Medical and dental practice, Nursing, pathology, blood bank services, etc.	1

## III. PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES (INCLUDING JOINT VENTURES)

\*No. of Companies for which information is to be given 2

Pre-fill All

S.No	Name of the company	CIN / FCRN	Holding/ Subsidiary/Associate/ Joint Venture	% of shares held
1	Reliance Life Sciences B.V. Netl		Subsidiary	100
2	Reliance GeneMedix Limited,U		Subsidiary	79.58

## IV. SHARE CAPITAL, DEBENTURES AND OTHER SECURITIES OF THE COMPANY

### (i) \*SHARE CAPITAL

#### (a) Equity share capital

Particulars	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Total number of equity shares	96,510,000	96,010,000	96,010,000	96,010,000
Total amount of equity shares (in Rupees)	965,100,000	960,100,000	960,100,000	960,100,000

Number of classes

1

Class of Shares	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Equity share				
Number of equity shares	96,510,000	96,010,000	96,010,000	96,010,000
Nominal value per share (in rupees)	10	10	10	10
Total amount of equity shares (in rupees)	965,100,000	960,100,000	960,100,000	960,100,000

**(b) Preference share capital**

Particulars	Authorised capital	Issued capital	Subscribed capital	Paid-up capital
Total number of preference shares	29,500,000	19,750,000	19,750,000	19,750,000
Total amount of preference shares (in rupees)	295,000,000	197,500,000	197,500,000	197,500,000

Number of classes

1

Class of shares	Authorised capital	Issued capital	Subscribed capital	Paid up capital
10% Non-Convertible Non-Cumulative Redeemable				
Number of preference shares	29,500,000	19,750,000	19,750,000	19,750,000
Nominal value per share (in rupees)	10	10	10	10
Total amount of preference shares (in rupees)	295,000,000	197,500,000	197,500,000	197,500,000

**(c) Unclassified share capital**

Particulars	Authorised Capital
Total amount of unclassified shares	0

**(d) Break-up of paid-up share capital**

Class of shares	Number of shares	Total nominal amount	Total Paid-up amount	Total premium
<b>Equity shares</b>				
At the beginning of the year	96,010,000	960,100,000	960,100,000	
Increase during the year	0	0	0	0
i. Public Issues	0	0	0	0
ii. Rights issue	0	0	0	0
iii. Bonus issue	0	0	0	0
iv. Private Placement/ Preferential allotment	0	0	0	0

v. ESOPs	0	0	0	0
vi. Sweat equity shares allotted	0	0	0	0
vii. Conversion of Preference share	0	0	0	0
viii. Conversion of Debentures	0	0	0	0
ix. GDRs/ADRs	0	0	0	0
x. Others, specify <div></div>				
<b>Decrease during the year</b>	0	0	0	0
i. Buy-back of shares	0	0	0	0
ii. Shares forfeited	0	0	0	0
iii. Reduction of share capital	0	0	0	0
iv. Others, specify <div></div>				
<b>At the end of the year</b>	96,010,000	96,010,000	96,010,000	
<b>Preference shares</b>				
<b>At the beginning of the year</b>	19,750,000	197,500,000	197,500,000	
<b>Increase during the year</b>	0	0	0	0
i. Issues of shares	0	0	0	0
ii. Re-issue of forfeited shares	0	0	0	0
iii. Others, specify <div></div>				
<b>Decrease during the year</b>	0	0	0	0
i. Redemption of shares	0	0	0	0
ii. Shares forfeited	0	0	0	0
iii. Reduction of share capital	0	0	0	0
iv. Others, specify <div></div>				
<b>At the end of the year</b>	19,750,000	197,500,000	197,500,000	

(ii) Details of stock split/consolidation during the year (for each class of shares)

0

Class of shares		(i)	(ii)	(iii)
Before split / Consolidation	Number of shares			
	Face value per share			
After split / Consolidation	Number of shares			
	Face value per share			

**(iii) Details of shares/Debentures Transfers since closure date of last financial year (or in the case of the first return at any time since the incorporation of the company) \***

☒ Nil

[Details being provided in a CD/Digital Media]

☐ Yes

☐ No

☐ Not Applicable

Separate sheet attached for details of transfers

☐ Yes

☐ No

Note: In case list of transfer exceeds 10, option for submission as a separate sheet attachment or submission in a CD/Digital Media may be shown.

Date of the previous annual general meeting							
Date of registration of transfer (Date Month Year)							
Type of transfer				1 - Equity, 2- Preference Shares, 3 - Debentures, 4 - Stock			
Number of Shares/ Debentures/ Units Transferred				Amount per Share/ Debenture/Unit (in Rs.)			
Ledger Folio of Transferor							
Transferor's Name							
		Surname		middle name		first name	
Ledger Folio of Transferee							
Transferee's Name							
		Surname		middle name		first name	

Date of registration of transfer (Date Month Year) <input type="text"/>			
Type of transfer	<input type="text"/>	1 - Equity, 2- Preference Shares,3 - Debentures, 4 - Stock	
Number of Shares/ Debentures/ Units Transferred	<input type="text"/>	Amount per Share/ Debenture/Unit (in Rs.)	<input type="text"/>
Ledger Folio of Transferor		<input type="text"/>	
Transferor's Name	<input type="text"/>	<input type="text"/>	<input type="text"/>
	Surname	middle name	first name
Ledger Folio of Transferee		<input type="text"/>	
Transferee's Name	<input type="text"/>	<input type="text"/>	<input type="text"/>
	Surname	middle name	first name

(iv) Indebtedness including debentures (Outstanding as at the end of financial year)

Particulars	Number of units	Nominal value per unit	Total value
Non-convertible debentures	0	0	0
Partly convertible debentures	0	0	0
Fully convertible debentures	0	0	0
Secured Loans (including interest outstanding/accrued but not due for payment) excluding deposits			122,114,627
Unsecured Loans (including interest outstanding/accrued but not due for payment) excluding deposits			5,289,924,832
Deposit			0
<b>Total</b>			5,412,039,459

Details of debentures

Class of debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Non-convertible debentures	0	0	0	0
Partly convertible debentures	0	0	0	0
Fully convertible debentures	0	0	0	0

(v) Securities (other than shares and debentures)

0

Type of Securities	Number of Securities	Nominal Value of each Unit	Total Nominal Value	Paid up Value of each Unit	Total Paid up Value
<b>Total</b>					

V. \*Turnover and net worth of the company (as defined in the Companies Act, 2013)

(i) Turnover

7,162,921,299

(ii) Net worth of the Company

-230,069,787

VI. (a) \*SHARE HOLDING PATTERN - Promoters

S. No.	Category	Equity	Preference
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		Number of shares	Percentage	Number of shares	Percentage
1.	Individual/Hindu Undivided Family				
	(i) Indian	0	0	0	0
	(ii) Non-resident Indian (NRI)	0	0	0	0
	(iii) Foreign national (other than NRI)	0	0	0	0
2.	Government				
	(i) Central Government	0	0	0	0
	(ii) State Government	0	0	0	0
	(iii) Government companies	0	0	0	0
3.	Insurance companies	0	0	0	0
4.	Banks	0	0	0	0
5.	Financial institutions	0	0	0	0
6.	Foreign institutional investors	0	0	0	0
7.	Mutual funds	0	0	0	0
8.	Venture capital	0	0	0	0
9.	Body corporate (not mentioned above)	96,010,000	100	19,750,000	100
10.	Others	0	0	0	0
	<b>Total</b>	96,010,000	100	19,750,000	100

Total number of shareholders (promoters)

7

**(b) \*SHARE HOLDING PATTERN - Public/Other than promoters**

S. No.	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1.	Individual/Hindu Undivided Family				
	(i) Indian	0	0	0	0
	(ii) Non-resident Indian (NRI)	0	0	0	0
	(iii) Foreign national (other than NRI)	0	0	0	0



2.	Government				
	(i) Central Government	0	0	0	0
	(ii) State Government	0	0	0	0
	(iii) Government companies	0	0	0	0
3.	Insurance companies	0	0	0	0
4.	Banks	0	0	0	0
5.	Financial institutions	0	0	0	0
6.	Foreign institutional investors	0	0	0	0
7.	Mutual funds	0	0	0	0
8.	Venture capital	0	0	0	0
9.	Body corporate (not mentioned above)	0	0	0	0
10.	Others	0	0	0	0
	<b>Total</b>	0	0	0	0

Total number of shareholders (other than promoters)

0

Total number of shareholders (Promoters+Public/  
Other than promoters)

7

**VII. \*NUMBER OF PROMOTERS, MEMBERS, DEBENTURE HOLDERS**  
(Details, Promoters, Members (other than promoters), Debenture holders)

Details	At the beginning of the year	At the end of the year
Promoters	7	7
Members (other than promoters)	0	0
Debenture holders	0	0

**VIII. DETAILS OF DIRECTORS AND KEY MANAGERIAL PERSONNEL**

**(A) \*Composition of Board of Directors**

Category	Number of directors at the beginning of the year		Number of directors at the end of the year		Percentage of shares held by directors as at the end of year	
	Executive	Non-executive	Executive	Non-executive	Executive	Non-executive

A. Promoter	0	0	0	0	0	0
B. Non-Promoter	3	1	3	1	0	0
(i) Non-Independent	3	1	3	1	0	0
(ii) Independent	0	0	0	0	0	0
C. Nominee Directors representing	0	0	0	0	0	0
(i) Banks & FIs	0	0	0	0	0	0
(ii) Investing institutions	0	0	0	0	0	0
(iii) Government	0	0	0	0	0	0
(iv) Small share holders	0	0	0	0	0	0
(v) Others	0	0	0	0	0	0
Total	3	1	3	1	0	0

Number of Directors and Key managerial personnel (who is not director) as on the financial year end date

5

(B) (i) \*Details of directors and Key managerial personnel as on the closure of financial year

Name	DIN/PAN	Designation	Number of equity share(s) held	Date of cessation (after closure of financial year : If any)
LAXMIDAS VALLABHD	00007722	Director	0	
RAMAPRASAD JAYAR	01555571	Whole-time director	0	
DINESH BHASKAR SA	02876683	Whole-time director	0	
VINAY ARVIND RANA	00006568	Whole-time director	0	
HARDEEP SINGH SO	ABHPS7806G	Company Secretary	0	

(ii) Particulars of change in director(s) and Key managerial personnel during the year

0

Name	DIN/PAN	Designation at the beginning / during the financial year	Date of appointment/ change in designation/ cessation	Nature of change (Appointment/ Change in designation/ Cessation)

## IX. MEETINGS OF MEMBERS/CLASS OF MEMBERS/BOARD/COMMITTEES OF THE BOARD OF DIRECTORS

### A. MEMBERS/CLASS /REQUISITIONED/NCLT/COURT CONVENED MEETINGS

Number of meetings held

1

Type of meeting	Date of meeting	Total Number of Members entitled to attend meeting	Attendance	
			Number of members attended	% of total shareholding
Annual General Meeting	30/09/2017	7	3	52

## B. BOARD MEETINGS

Number of meetings held

5

S. No.	Date of meeting	Total Number of directors associated as on the date of meeting	Attendance	
			Number of directors attended	% of attendance
1	28/06/2017	4	4	100
2	04/09/2017	4	4	100
3	27/09/2017	4	4	100
4	08/12/2017	4	4	100
5	30/03/2018	4	4	100

## C. COMMITTEE MEETINGS

Number of meetings held

2

S. No.	Type of meeting	Date of meeting	Total Number of Members as on the date of the meeting	Attendance	
				Number of members attended	% of attendance
1	Corporate Soc	08/12/2017	3	3	100
2	Corporate Soc	30/03/2018	3	3	100

## D. \*ATTENDANCE OF DIRECTORS

S. No.	Name of the director	Board Meetings			Committee Meetings			Whether attended AGM held on
		Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	29/09/2018
								(Y/N/NA)
1	LAXMIDAS V/A	5	5	100	2	2	100	Yes
2	RAMAPRASA	5	5	100	0	0	0	Yes

3	DINESH BHASKAR	5	5	100	2	2	100	Yes
4	VINAY ARVIND RA	5	5	100	2	2	100	Yes

#### X. REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

☐ Nil

Number of Managing Director, Whole-time Directors and/or Manager whose remuneration details to be entered

3

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1	DINESH BHASKAR	WHOLE TIME D	5,645,895	0	0	255,451	5,901,346
2	RAMAPRASAD JAY	WHOLE TIME D	5,184,745	0	0	181,862	5,366,607
3	VINAY ARVIND RA	WHOLE TIME D	10,486,439	0	0	382,540	10,868,979
	Total		21,317,079	0	0	819,853	22,136,932

Number of CEO, CFO and Company secretary whose remuneration details to be entered

1

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1	HARDEEP SINGH S	COMPANY SEC	0	0	0	4,586,663	4,586,663
	Total		0	0	0	4,586,663	4,586,663

Number of other directors whose remuneration details to be entered

0

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1							0
	Total						

#### XI. MATTERS RELATED TO CERTIFICATION OF COMPLIANCES AND DISCLOSURES

\* A. Whether the company has made compliances and disclosures in respect of applicable provisions of the Companies Act, 2013 during the year ☒ Yes ☐ No

B. If No, give reasons/observations

#### XII. PENALTY AND PUNISHMENT - DETAILS THEREOF

(A) DETAILS OF PENALTIES / PUNISHMENT IMPOSED ON COMPANY/DIRECTORS /OFFICERS ☒ Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order	Name of the Act and section under which penalised / punished	Details of penalty/ punishment	Details of appeal (if any) including present status

(B) DETAILS OF COMPOUNDING OF OFFENCES ☒ Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order	Name of the Act and section under which offence committed	Particulars of offence	Amount of compounding (in Rupees)

**XIII. Whether complete list of shareholders, debenture holders has been enclosed as an attachment**

☒ Yes ☐ No

**XIV. COMPLIANCE OF SUB-SECTION (2) OF SECTION 92, IN CASE OF LISTED COMPANIES**

In case of a listed company or a company having paid up share capital of Ten Crore rupees or more or turnover of Fifty Crore rupees or more, details of company secretary in whole time practice certifying the annual return in Form MGT-8.

Name

Shashikala Rao

Whether associate or fellow

☐ Associate ☒ Fellow

Certificate of practice number

9482

**I/We certify that:**

(a) The return states the facts, as they stood on the date of the closure of the financial year aforesaid correctly and adequately.

(b) Unless otherwise expressly stated to the contrary elsewhere in this Return, the Company has complied with all the provisions of the Act during the financial year.

(c) The company has not, since the date of the closure of the last financial year with reference to which the last return was submitted or in the case of a first return since the date of the incorporation of the company, issued any invitation to the public to subscribe for any securities of the company.

(d) Where the annual return discloses the fact that the number of members, (except in case of a one person company), of the company exceeds two hundred, the excess consists wholly of persons who under second proviso to clause (ii) of sub-section (68) of section 2 of the Act are not to be included in reckoning the number of two hundred.

**Declaration**

I am Authorised by the Board of Directors of the company vide resolution no. ...

6

dated

27/06/2016

(DD/MM/YYYY) to sign this form and declare that all the requirements of the Companies Act, 2013 and the rules made thereunder in respect of the subject matter of this form and matters incidental thereto have been complied with. I further declare that:

- Whatever is stated in this form and in the attachments thereto is true, correct and complete and no information material to the subject matter of this form has been suppressed or concealed and is as per the original records maintained by the company.
- All the required attachments have been completely and legibly attached to this form.

**Note: Attention is also drawn to the provisions of Section 447, section 448 and 449 of the Companies Act, 2013 which provide for punishment for fraud, punishment for false statement and punishment for false evidence respectively.**

To be digitally signed by

Director

DINESH  
BHASKAR  
SATHE

DIN of the director

02876683

To be digitally signed by

HARDEEP  
SINGH  
SODHI

☒ Company Secretary

☐ Company secretary in practice

Membership number

17304

Certificate of practice number

#### Attachments

1. List of share holders, debenture holders
2. Approval letter for extension of AGM;
3. Copy of MGT-8;
4. Optional Attachement(s), if any

Attach

Attach

Attach

Attach

#### List of attachments

RLS- List of Shareholders.pdf  
RLS- Form MGT 8.pdf  
RLS - Optional attachments.pdf

Remove attachment

Modify

Check Form

Prescrutiny

Submit

This eForm has been taken on file maintained by the Registrar of Companies through electronic mode and on the basis of statement of correctness given by the company

# RELIANCE LIFE SCIENCES PRIVATE LIMITED

## ATTACHMENT TO FORM MGT-7:

(XIII) Whether complete list of shareholders, debenture holders has been enclosed as an attachment.

### Equity Shareholders as on March 31, 2018

Sr.No.	Folio No.	Name of Equity Shareholders	Number of shares held	Face Value (Rs.)
1	3	Reliance Health and Technology Private Limited	1,82,41,900	10
2	5	Healthcare Systems and Solutions Global Private Limited	1,82,41,900	10
3	7	Reliance Agrotech Private Limited	1,82,41,900	10
4	14	Reliance Research and Development Services Private Limited	1,82,41,900	10
5	18	Nashoba Trading Company LLP	1,34,41,400	10
6	19	Saffron Trading Company LLP	96,01,000	10
		<b>Total</b>	<b>9,60,10,000</b>	

### 10% Non-Convertible Non-Cumulative Redeemable Preference Shareholder as on March 31, 2018

Sr.No.	Folio No.	Name of Preference Shareholder	Number of shares held	Face Value (Rs.)
1	PS-6	Reliance Industries Holding Private Limited	1,97,50,000	10

For Reliance Life Sciences Private Limited



**Dinesh Bhaskar Sathe**  
Whole-time Director  
(DIN: 02876683)

Date: October 30, 2018

Place: Navi Mumbai

# Shashikala Rao & Co.

## Company Secretaries

4112, "C" Wing, Oberoi Garden Estate, Chandivali Farm Road, Off. : Saki Vihar Road, Andheri (East), Mumbai - 400 072 (INDIA)

Tel.: (022) 42951866 Email : skraoco@gmail.com

### Form No. MGT- 8

[Pursuant to section 92 (2) of the Companies Act, 2013 and rule 11 (2) of Companies (Management and Administration) Rules, 2014]

#### CERTIFICATE BY A COMPANY SECRETARY IN PRACTICE

I have examined the registers, records and books and papers of **Reliance Life Sciences Private Limited** ("the Company") as required to be maintained under the Companies Act, 2013 ("the Act") and the rules made thereunder for the financial year ended on March 31, 2018 ("Financial Year"). In my opinion and to the best of my information and according to the examinations carried out by me/ us and explanations furnished to me by the Company, and its officers and agents, I certify that:

- A. the Annual Return states the facts as at the close of the aforesaid financial year correctly and adequately;
- B. during the aforesaid Financial Year the Company has complied with provisions of the Act & Rules made thereunder in respect of:
  1. its status under the Act;
  2. maintenance of registers/records & making entries therein within the time prescribed therefor;
  3. filing of forms and returns ~~as stated in the annual return~~, with the Registrar of Companies, ~~Regional Director, Central Government, the Tribunal, Court or other authorities~~ within/beyond the prescribed time with additional fee as the case may be;
  4. calling/ convening/ holding meetings of Board of Directors or its committee(s), ~~if any,~~ and the meetings of the members of the Company on due date as stated in the annual return, in respect of which meetings, proper notices were given and the proceedings ~~including the circular resolutions and resolutions passed by postal ballot, if any,~~ have been properly recorded in the Minute Book/registers maintained for the purpose and the same have been signed;
  5. closure of Register of Members / Security holders, as the case may be – **There were no such transactions during the Financial Year;**
  6. advances/loans to its directors and/or persons or firms or companies referred in section 185 of the Act - **There were no transactions under Section 185 of the Act during the Financial Year;**
  7. contracts/arrangements with related parties as specified in section 188 of the Act;





## Shashikala Rao & Co.

Company Secretaries

8. issue or allotment or transfer or transmission or buy back of securities/ redemption of preference shares or debentures/ alteration or reduction of share capital/ conversion of shares/ securities and issue of security certificates in all instances – **There were no such transactions during the Financial Year;**
9. keeping in abeyance the rights to dividend, rights shares and bonus shares pending registration of transfer of shares in compliance with the provisions of the Act – **No such requirement occurred during the Financial Year;**
10. declaration/ payment of dividend; transfer of unpaid/ unclaimed dividend/other amounts as applicable to the Investor Education and Protection Fund in accordance with section 125 of the Act - **Not Applicable;**
11. signing of audited financial statement as per the provisions of section 134 of the Act and report of directors is as per sub - sections (3), (4) and (5) thereof;
12. constitution/ appointment/ re-appointments/ retirement/ filling-up casual vacancies/ disclosures of the Directors, Key Managerial Personnel and the remuneration paid to them;
13. appointment/ reappointment/ filling-up casual vacancies of auditors as per the provisions of section 139 of the Act;
14. approvals required to be taken from the Central Government, Tribunal, Regional Director, Registrar, Court or such other authorities under the various provisions of the Act – **No approvals were required to be taken during the Financial Year;**
15. acceptance/ renewal/ repayment of deposits - **No deposits were accepted/renewed/repaid during the Financial Year;**
16. borrowings from its directors, members, public financial institutions, banks and others and creation/ modification/ satisfaction of charges in that respect, wherever applicable;
17. loans and investments or guarantees given or providing of securities to other bodies corporate or persons falling under the provisions of section 186 of the Act - **There were no such transactions during the Financial year;**
18. alteration of the provisions of the Memorandum and/ or Articles of Association of the Company - **There were no such alterations during the Financial year.**

Mumbai  
December 17, 2018



For Shashikala Rao & Co.  
Company Secretaries

Shashikala Rao  
Practising Company Secretary  
FCS 3866 CP No 9482

# RELIANCE LIFE SCIENCES PRIVATE LIMITED

## Optional Attachment to Form No. MGT-7

### V. Turnover and net worth of the company (as defined in the Companies Act, 2013)

#### (i) Turnover for the financial year 2017-18:

Income from:	Amount (Rs.)
Sale of Products	669,10,56,553/-
Sale of Services	41,53,64,918/-
Other operating revenue	5,64,99,828/-
<b>Total: (Gross inclusive of GST of Rs. 36,50,67,464/-)</b>	<b>716,29,21,299/-</b>

#### (ii) Net worth of the Company as on March 31, 2018:

Sr. No.	Particulars	Amount (Rs.)
<b>A.</b>	<b>Paid-up Share Capital</b>	
a)	Equity Share Capital	96,01,00,000
b)	Preference Share Capital	19,75,00,000
<b>1</b>	<b>Total - Paid-up Share Capital</b>	<b>1,15,76,00,000</b>
<b>B.</b>	<b>Reserves and Surplus: (created out of profits only) (should not include reserve created out of revaluation of assets, write back of depreciation and amalgamation)</b>	
a)	Capital Reserve	96,84,118
b)	Capital Redemption Reserve	29,43,000
c)	Securities Premium Reserve	87,16,50,000
d)	General Reserve	6,65,57,990
e)	Debit Balance of Profit and Loss Account	(2,33,85,04,895)
<b>2</b>	<b>Total - Reserves and Surplus</b>	<b>(1,38,76,69,787)</b>
<b>3</b>	<b>Less: Accumulated losses/deferred expenditure &amp; miscellaneous expenditure not written off</b>	<b>-</b>
<b>4</b>	<b>Net worth (1+2) – (3) as per Section 2(57) of Companies Act, 2013</b>	<b>(23,00,69,787)</b>



# RELIANCE LIFE SCIENCES PRIVATE LIMITED

Note:

1. Capital Reserve appearing in the books was transferred to the Company pursuant to the Scheme of Amalgamation of Lazor Syntex Private Limited ("First Transferor Company") and Rajlaxmi Securities Private Limited ("Second Transferor Company") with the Company during the financial year 2005-2006.
2. In calculation of Net worth, Foreign Currency Translation Reserve is not included, as the same has not been created out of profit of the Company as defined under section 2(57) of the Companies Act, 2013, as amended.

Thanking you,

Yours faithfully,

For Reliance Life Sciences Private Limited



**J Ramaprasad**  
Whole-time Director



Date: November 13, 2018


# RELIANCE LIFE SCIENCES PRIVATE LIMITED

## OPTIONAL ATTACHMENT TO FORM MGT-7:

### X. REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL:

The amount mentioned under the remuneration details of Company Secretary represent payment on secondment and is exclusive of Service tax.

**For Reliance Life Sciences Private Limited**



**Dinesh Bhaskar Sathe**  
**Whole-time Director**  
**(DIN: 02876683)**

Date: October 30, 2018  
Place: Navi Mumbai

# RELIANCE LIFE SCIENCES PRIVATE LIMITED

Form No. MGT-9

## EXTRACT OF ANNUAL RETURN

as on the financial year ended on March 31, 2019

[Pursuant to section 92(3) of the Companies Act, 2013 and rule 12(1) of the Companies (Management and Administration) Rules, 2014]

<b>I.</b>	<b>REGISTRATION AND OTHER DETAILS:</b>	
i)	CIN:-	U24239MH2001PTC130654
ii)	Registration Date	30.01.2001
iii)	Name of the Company	Reliance Life Sciences Private Limited
iv)	Category / Sub-Category of the Company	Private Company / Limited by shares
v)	Address of the Registered office and contact details	Dhirubhai Ambani Life Sciences Centre, R-282 TTC Area of MIDC, Thane Belapur Road, Rabale, Navi Mumbai, Maharashtra- 400701 Tel: +91 22 35338000
vi)	Whether listed company	No
vii)	Name, Address and Contact details of Registrar and Transfer Agent, if any	Karvy Finetech Private Limited Karvy Selenium Tower -B Plot 31-32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad - 500032 Tel:+91 40 67161700 Toll Free No:1800 425 8998 Fax:+91 40 67161680
<b>II.</b>	<b>PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY</b>	
	All the business activities contributing 10% or more of the total turnover of the company shall be stated:-	As per Attachment - A
<b>III.</b>	<b>PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES</b>	
		As per Attachment - B
<b>IV.</b>	<b>SHARE HOLDING PATTERN (Equity Share Capital Breakup as percentage of Total Equity)</b>	
i)	Category-wise Share Holding	As per Attachment - C
ii)	Shareholding of Promoters	As per Attachment - D
iii)	Change in Promoters' Shareholding ( please specify, if there is no change)	As per Attachment - E
iv)	Shareholding Pattern of top ten Shareholders (other than Directors, Promoters and Holders of GDRs and ADRs)	As per Attachment - F
v)	Shareholding of Directors and Key Managerial Personnel	As per Attachment - G
<b>V.</b>	<b>INDEBTEDNESS</b>	
	Indebtedness of the Company including interest outstanding/accrued but not due for payment	As per Attachment - H
<b>VI.</b>	<b>REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL</b>	
A.	Remuneration to Managing Director, Whole-time Directors and/or Manager:	As per Attachment - I
B.	Remuneration to other directors:	As per Attachment - J
C.	Remuneration to Key Managerial Personnel other than MD/MANAGER/WTD	As per Attachment - K
<b>VII.</b>	<b>PENALTIES / PUNISHMENT/ COMPOUNDING OF OFFENCES:</b>	
		As per Attachment - L

## II. PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY

All the business activities contributing 10% or more of the total turnover of the company : -

Sr.No.	Name and Description of main products/services	NIC Code of the product/service *	% to total turnover of the company #
1	Alburel	210- Manufacture of pharmaceuticals, medicinal chemical and botanical products	33.61
2	Immunorel	210- Manufacture of pharmaceuticals, medicinal chemical and botanical products	27.09

\* As per National Industrial Classification- Ministry of Statistics and Programme implementation

# On the basis of Gross Turnover

III. PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES

Sr. No.	Name of Company	Address of Company	CIN/GLN	Holding/ Subsidiary/ Associate	% of Shares held	Applicable section	Remarks
1	Reliance Life Sciences B.V., Netherland	Hoogoorddreef 15, 1101 BA Amsterdam, Netherlands	NA	Subsidiary	100%	2(87)(ii)	
2	Reliance GeneMedix Limited, U.K. (a Subsidiary of Reliance Life Sciences B.V.)	8th Floor, 105 Wingmore Street, London, W1U 1QY, UK	NA	Subsidiary	79.58%	2(87)(ii)	The Company has been dissolved w.e.f. March 26, 2019)





IV. SHARE HOLDING PATTERN (Equity Share Capital Breakup as percentage of Total Equity)

i) Category-wise Share Holding

	Category of Shareholders	No. of Shares held at the beginning of the year (As on 01-04-2018)				No. of Shares held at the end of the year (As on 31-03-2019)				% of change during the year
		Demat	Physical	Total	% of total shares	Demat	Physical	Total	% of total shares	
<b>A</b>	<b>Promoters</b>									
<b>(1)</b>	<b>Indian</b>									
a)	Individual / HUF	0	0	0	0.00	0	0	0	0.00	0.00
b)	Central Govt.	0	0	0	0.00	0	0	0	0.00	0.00
c)	State Govt(s)	0	0	0	0.00	0	0	0	0.00	0.00
d)	Bodies Corporate	0	9 60 10 000	9 60 10 000	100.00	0	9 60 10 000	9 60 10 000	100.00	0.00
e)	Banks / FI	0	0	0	0.00	0	0	0	0.00	0.00
f)	Any other...	0	0	0	0.00	0	0	0	0.00	0.00
	<b>Sub - Total (A) (1)</b>	<b>0</b>	<b>9 60 10 000</b>	<b>9 60 10 000</b>	<b>100.00</b>	<b>0</b>	<b>9 60 10 000</b>	<b>9 60 10 000</b>	<b>100.00</b>	<b>0.00</b>
<b>(2)</b>	<b>Foreign</b>									
a)	NRIs - Individuals	0	0	0	0.00	0	0	0	0.00	0.00
b)	Other - Individuals	0	0	0	0.00	0	0	0	0.00	0.00
c)	Bodies Corp.	0	0	0	0.00	0	0	0	0.00	0.00
d)	Banks / FI	0	0	0	0.00	0	0	0	0.00	0.00
e)	Any other...	0	0	0	0.00	0	0	0	0.00	0.00
	<b>Sub - Total (A) (2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>
	<b>Total Shareholding of Promoter(A) = (A)(1) + (A)(2)</b>	<b>0</b>	<b>9 60 10 000</b>	<b>9 60 10 000</b>	<b>100.00</b>	<b>0</b>	<b>9 60 10 000</b>	<b>9 60 10 000</b>	<b>100.00</b>	<b>0.00</b>
<b>B</b>	<b>Public Shareholding</b>									
<b>1</b>	<b>Institutions</b>									
a)	Mutual Funds	0	0	0	0.00	0	0	0	0.00	0.00
b)	Banks / FI	0	0	0	0.00	0	0	0	0.00	0.00
c)	Central Govt	0	0	0	0.00	0	0	0	0.00	0.00
d)	State Govt(s)	0	0	0	0.00	0	0	0	0.00	0.00
e)	Venture Capital Funds	0	0	0	0.00	0	0	0	0.00	0.00
f)	Insurance Companies	0	0	0	0.00	0	0	0	0.00	0.00
g)	FIs	0	0	0	0.00	0	0	0	0.00	0.00
h)	Foreign Venture Capital Funds	0	0	0	0.00	0	0	0	0.00	0.00
(i)	Others (specify)	0	0	0	0.00	0	0	0	0.00	0.00
	<b>Sub - Total (B) (1)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>

IV. SHARE HOLDING PATTERN (Equity Share Capital Breakup as percentage of Total Equity)

i) Category-wise Share Holding

	Category of Shareholders	No. of Shares held at the beginning of the year (As on 01-04-2018)				No. of Shares held at the end of the year (As on 31-03-2019)				% of change during the year
		Demat	Physical	Total	% of total shares	Demat	Physical	Total	% of total shares	
<b>2</b>	<b>Non-institutions</b>									
a)	Bodies Corp.									
i)	Indian	0	0	0	0.00	0	0	0	0.00	0.00
ii)	Overseas	0	0	0	0.00	0	0	0	0.00	0.00
b)	Individuals									
i)	Individual shareholders holding nominal share capital up to Rs. 1 lakh	0	0	0	0.00	0	0	0	0.00	0.00
ii)	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	0	0	0	0.00	0	0	0	0.00	0.00
c)	Others (specify)	0	0	0	0.00	0	0	0	0.00	0.00
	<b>Sub - Total (B) (2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>
	<b>Total Public Shareholding (B) = (B)(1) + (B)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>
<b>C.</b>	<b>Shares held by Custodian for GDRs &amp; ADRs</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>
	<b>Grand Total (A+B+C)</b>	<b>0</b>	<b>9 60 10 000</b>	<b>9 60 10 000</b>	<b>100.00</b>	<b>0</b>	<b>9 60 10 000</b>	<b>9 60 10 000</b>	<b>100.00</b>	<b>0.00</b>

IV. SHARE HOLDING PATTERN (Equity Share Capital Breakup as percentage of Total Equity)

ii) Shareholding of Promoters

Sr. No.	Shareholder's Name	Shareholding at the beginning of the year (As on 01-04-2018)			Shareholding at the end of the year (As on 31-03-2019)			
		No. of Shares	% of total Shares of the company	% of Shares Pledged / encumbered to total shares	No. of Shares	% of total Shares of the company	% of Shares Pledged / encumbered to total shares	% change in share holding during the year
1	Healthcare Systems and Solutions Global Private Limited	1 82 41 900	19.00	Nil	1 82 41 900	19.00	Nil	Nil
2	Reliance Agrotech Private Limited	1 82 41 900	19.00	Nil	1 82 41 900	19.00	Nil	Nil
3	Reliance Health & Technology Private Limited	1 82 41 900	19.00	Nil	1 82 41 900	19.00	Nil	Nil
4	Reliance Research and Development Services Private Limited	1 82 41 900	19.00	Nil	1 82 41 900	19.00	Nil	Nil
5	Nashoba Trading Company LLP	1 34 41 400	14.00	Nil	1 34 41 400	14.00	Nil	Nil
6	Saffron Trading Company LLP	96 01 000	10.00	Nil	96 01 000	10.00	Nil	Nil
	<b>Total</b>	<b>9 60 10 000</b>	<b>100.00</b>		<b>9 60 10 000</b>	<b>100.00</b>		

IV. SHARE HOLDING PATTERN (Equity Share Capital Breakup as percentage of Total Equity)

iii) Change in Promoters' Shareholding

Sr. No.		Shareholding at the beginning of the year (As on 01-04-2018)		Cumulative Shareholding during the year (As on 31-03-2019)	
		No. of shares	% of total shares of the company	No. of shares	% of total shares of the company
	At the beginning of the year	9 60 10 000	100.00	9 60 10 000	100.00
	Date wise Increase / Decrease in Promoters Share holding during the year specifying the reasons for increase / decrease (e.g. allotment/ transfer / bonus/ sweat equity etc)	There is no change in promoters' shareholding between 01.04.2018 and 31.03.2019			
	At the end of the year	9 60 10 000	100.00	9 60 10 000	100.00

IV. SHARE HOLDING PATTERN (Equity Share Capital Breakup as percentage of Total Equity)

iv) Shareholding Pattern of top ten Shareholders (Other than Directors, Promoters and Holders of GDRs and ADRs)

Sr. No.	Name	Shareholding		Date	Increase/ Decrease in shareholding	Reason	Cumulative Shareholding during the year (01-04-18 to 31-03-19)	
		No. of Shares at the beginning (01-04-18)/ end of the year (31-03-19)	% of total shares of the Company				No. of Shares	% of total shares of the Company
-----NIL-----								

IV. SHARE HOLDING PATTERN (Equity Share Capital Breakup as percentage of Total Equity)

v) Shareholding of Directors and Key Managerial Personnel

Sl. No.	Name	Shareholding		Date	Increase/ Decrease in shareholding	Reason	Cumulative Shareholding during the year (01-04-18 to 31-03-19)	
		No. of Shares at the beginning (01-04-18) / end of the year (31-03-19)	% of total shares of the Company				No. of Shares	% of total shares of the Company
A	Directors:							
1	Shri L. V. Merchant	0	0.00	01.04.2018 and 31.03.2019	0	-	0	0
2	Shri Dinesh Bhaskar Sathe	0	0.00	01.04.2018 and 31.03.2019	0		0	0
4	Shri Vinay A Ranade	0	0.00	01.04.2018 and 31.03.2019	0		0	0
5	Shri Ramaprasad Jayaraman	0	0.00	01.04.2018 and 31.03.2019	0		0	0
B	Key Managerial Personnel (KMP):							
1	Shri Hardeep Singh Sodhi	0	0.00	01.04.2018 and 31.03.2019	0	-	0	0

F. INDEBTENDNESS

Indebtedness of the Company including interest outstanding/accrued but not due for payment

(Rs. in crore)

	Secured Loans excluding deposits	Unsecured Loans	Deposits	Total Indebtedness
<b>Indebtedness at the beginning of the financial year (01.04.2018)</b>				
i) Principal Amount	12.21	529.00	-	541.21
ii) Interest due but not paid		-	-	-
iii) Interest accrued but not due	-	-	-	-
<b>Total (i+ii+iii)</b>	<b>12.21</b>	<b>529.00</b>	<b>-</b>	<b>541.21</b>
<b>Change in Indebtedness during the financial year</b>				
Addition	-	51.11	-	51.11
Reduction	12.21	-	-	12.21
<b>Net Change</b>	<b>(12.21)</b>	<b>51.11</b>	<b>-</b>	<b>38.90</b>
<b>Indebtedness at the end of the financial year (31.03.2019)</b>				
i) Principal Amount	-	580.11	-	580.11
ii) Interest due but not paid	-	-	-	-
iii) Interest accrued but not due	-	-	-	-
<b>Total (i+ii+iii)</b>	<b>-</b>	<b>580.11</b>	<b>-</b>	<b>580.11</b>

VI. REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL:

A. Remuneration to Managing Director, Whole-time Directors and/or Manager

(Rs. in crore)

Sr. No.	Particulars	Name of WTD			
		Dinesh Sathe	Vinay Ranade	Ramaprasad Jayaraman	Total
1	Gross salary				
	(a) Salary as per provisions contained in section 17(1) of the Income-tax Act, 1961	0.558	1.127	0.510	2.195
	(b) Value of perquisites u/s 17(2) Income-tax Act, 1961	0.000	0.004	0.021	0.025
	(c) Profits in lieu of salary under section 17(3) Income-tax Act, 1961	-	-	-	-
2	Stock Option	-	-	-	-
3	Sweat Equity	-	-	-	-
4	Commission	-	-	-	-
	- as % of profit	-	-	-	-
	- others, specify	-	-	-	-
5	Others, please specify	-	-	-	-
	Exempted Income and Retirals Benefit	0.026	0.041	0.020	0.087
	<b>Total (A)</b>	<b>0.584</b>	<b>1.172</b>	<b>0.551</b>	<b>2.307</b>
	<b>Ceiling as per the Act</b>	Not Applicable			



VI. REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL:

*B. Remuneration to other directors:*

Sr. n o.	Particulars of Remuneration	Amount
1	Independent Directors · Fee for attending board meetings · Commission · Others, please specify	Nil
Total (1)		
2	Other Non-Executive Directors · Fee for attending board meetings · Commission · Others, please specify	
Total (2)		
Total (B)=(1+2)		
Total Managerial Remuneration		
Overall Ceiling as per the Act		
Not Applicable		

VI. REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

C. Remuneration to Key Managerial Personnel other than MD/ Manager/ WTD:

(Rs. in crore)

Sr. No.	Particulars of Remuneration	Company Secretary - Hardeep Singh Sodhi	Total
1	Gross salary	-	-
	(a) Salary as per provisions contained in section 17(1) of the Income-tax Act, 1961	-	-
	(b) Value of perquisites u/s 17(2) Income-tax Act, 1961	-	-
	(c) Profits in lieu of salary under section 17(3) Income-tax Act, 1961	-	-
2	Stock Option	-	-
3	Sweat Equity	-	-
4	Commission	-	-
	- as % of profit	-	-
	- others, specify...	-	-
5	Others, please specify	-	-
	Payment on secondment #	0.457	0.457
	<b>Total</b>	<b>0.457</b>	<b>0.457</b>

Note: # exclusive of service tax

## VII. PENALTIES / PUNISHMENT/ COMPOUNDING OF OFFENCES:

Type	Section of the Companies Act	Brief Description	Details of penalty / punishment / compounding fees imposed	Authority (RD/NCLT/ CLB COURT)	Appeal made, if any (give details)
1	2	3	4	5	6
<b>COMPANY / DIRECTORS / OTHER OFFICERS IN DEFAULT</b>					
Penalty	-	-	-	-	-
Punishment	-	-	-	-	-
Compounding	-	-	-	-	-